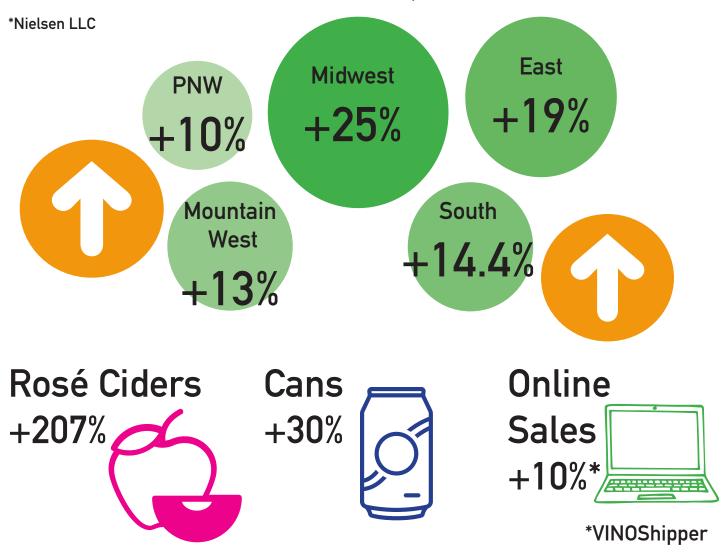


2019 Regional Cider Dashboard

Regional Cider is 36% of Off-Prem \$ Share

Off-Premise Retail Sales, YOY*



On-Premise*

Draft -2.5%

*Nielsen CGA

Packaged +1.5%

